

# Wine, Women, & Wisdom

## CLARIFYING AND LIVING CORE VALUES

**When:** October 13, 2022

**Where:** Champions Run Omaha

**Why:** To celebrate the women who help make our success possible.

**Special Guests:** Aileen Warren, president & CEO, ICAN and Laura Roccaforte, M.Ed, SPHR, ICAN faculty and president & CEO, The Learning Exchange.

**Attendance:** 75

**Event Summary:** Harrison Financial Services is honored to host an annual women’s event designed to celebrate the women who help make our success possible. Aileen Warren and Laura Roccaforte of ICAN were invited to share a fun evening with wine, food, and conversation while guiding guests through a process of becoming aware of personal values. A series of activities and discussions helped guests learn what is most important to them and how to live those core values.

**Mission:** Helping families build a better life, legacy, and community.

**About:** Harrison Financial Services is committed to understanding personal and financial goals and creating a tailored plan to help achieve them. Our relationship capital is a cornerstone to achieving success for our clients. Our expert team provides risk management solutions, investment strategies, retirement planning, business planning, and more. We provide a high level of multi-generational education, planning, and engagement for every family, every client, every day. For more information about Harrison Financial Services, visit [hfs.nm.com](http://hfs.nm.com).



KEYNOTE SPEAKERS LAURA ROCCAFORTE AND AILEEN WARREN ENJOY DINNER WHILE GUESTS HEAR FROM CHRISTINE GRUBESIC, QUENCH FINE WINES, AND JOHN BENTON, CHAMPIONS RUN EXECUTIVE CHEF.



CHAMPIONS RUN EXECUTIVE CHEF JOHN BENTON PREPARED A THREE-COURSE MEAL FOR GUESTS TO ENJOY.



MONICA ZIMBELMAN AND DANI BERKE ENJOY THE GRAHAM BECK, BRUT ROSE PAIRED WITH THE THIRD COURSE.



GUESTS FILL THE ROOM IN ANTICIPATION OF THE KEYNOTE ADDRESS: "CLARIFYING AND LIVING YOUR CORE VALUES."



THE HARRISON FINANCIAL SERVICES TEAM WAS HONORED TO WELCOME THEIR CLIENTS AND GUESTS.



FROM LEFT TO RIGHT, JEN MANGAN, TAMMI BISHOP, THERESA LOUGHRAN, JODIE MCGILL, AND CAROLYN FINK JOIN IN THE FUN.



PARTICIPANTS LISTEN AS MONIKA PHILP SHARES INSIGHTS ON HER VALUES.